# **Request for Proposal** Reference No.: RFP - KPMD/FEDERAL- KP - 006 - 2019 "Capacity Building of Government Officials and relevant Stakeholders on Gender Mainstreaming" WOMEN E

Dear Sir/Madam,

#### **Subject**: Request for Proposal (RFP) for

Capacity Building of Government Officials and Relevant Stakeholders on Gender Mainstreaming

- The United Nations Entity for Gender Equality and the Empowerment of Women (UN Women)
  plans to take Capacity Building of Government officials and relevant stakeholdres mandated to
  work for women empowerment on Gender Mainstreaming as described in this Request for
  Proposal and its related annexes. UN Women now invites sealed proposals from qualified
  proposers for providing the requirements as defined in these documents.
- 2. In order to prepare a responsive proposal, you must carefully review, and understand the contents of the following documents:
  - a. This letter (and the included Proposal Instruction Sheet (PIS)
  - b. Instructions to Proposers (<u>Annex I</u>) available from this link: <a href="http://www.unwomen.org/-/media/headquarters/attachments/sections/about%20us/procurement/un-women-procurement-rfp-instructions-en.pdf?la=en&vs=3939">http://www.unwomen.org/-/media/headquarters/attachments/sections/about%20us/procurement/un-women-procurement-rfp-instructions-en.pdf?la=en&vs=3939</a>
  - c. Terms of Reference (TOR) (Annex 2)
  - d. Evaluation Methodology and Criteria (Annex 3)
  - e. Format of Technical Proposal (Annex 4)
  - f. Format of Financial Proposal (Annex 5)
  - g. Proposal Submission Form (Annex 6)
  - h. Voluntary Agreement for to Promote Gender Equality and Women's Empowerment (Annex 7)
  - i. UN Women Model Forms of Contract (Annex 8)
  - j. General Conditions of Contract (Annex 9)
  - k. Joint Venture/Consortium/Association Information Form (Annex 10)
  - I. Submission Checklist (Annex 11)
  - 3. The Proposal Instruction Sheet (PIS) -below- provides the requisite information (with cross reference numbers) which is further detailed in the Instructions to Proposers (Annex I)

#### **PROPOSAL INSTRUCTION SHEET (PIS)**

4. Detailed Instruction governing below listed summary of the "instructions to proposers" are available in the Annex I ("Instruction to Proposers") accessible from this link:



http://www.unwomen.org/-/media/headquarters/attachments/sections/about%20us/procurement/un-women-procurement-rfp-instructions-en.pdf?la=en&vs=3939

Cross Ref. to Annex I	Instruction to Proposers	Specific Requirements as referenced in Annex I
4.2	Deadline for Submission of Proposals  Manner of Submission	Date and Time: 04 September 2019 COB – 1700 hours  [for local time reference, see www.greenwichmeantime.com]  City and Country: [ISLAMABAD - PAKISTAN]  This is an absolute deadline. Any proposal received after this date and time will be disqualified.   Personal Delivery/ Courier mail/ Registered Mail
4.1	Address for Proposal Submission	<ul> <li>✓ Courier mail/ Registered Mail:</li> <li>Proposals to be sent in sealed envelopes by post to the following (with Capacity Building of Government officials on Gender Mainstreaming) clearly written on the envelope):</li> <li>Ms. Saima Sadruddin         Procurement Unit         UN WOMEN Pakistan         Plot # 5-11, Diplomatic Enclave #2         Quaid-e-Azam University Road         Sector G-4, Islamabad.     </li> </ul>
3.1	Language of the Proposal:	<ul><li>☑ English</li><li>☐ Spanish</li><li>☐ Other (pls. specify)</li></ul>
3.4.2	Proposal Currencies	Preferred Currency: USD  If no, please indicate Currency: PKR  Proposer may submit proposal in any freely convertible currency



3.5	Proposal Validity Period commencing after the deadline for submission of proposals (see 4.2 above)	60 days  If other, please indicate: days.	
2.4	Clarifications of solicitation documents	Requests for clarification shall be submitted 7 days before the deadline for submission of proposal.  UN Women shall endeavour to provide responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of UN Women to extend the deadline date, unless UN Women deems that such an extension is justified and necessary.	
	Contact address for requesting clarifications on the solicitation documents	Requests for clarification should be addressed to the e-maddress: <a href="mailto:registry.pakistan@unwomen.org">registry.pakistan@unwomen.org</a> Clarification emails should include a subject header in following format:  "UNW RFP Reference #, Request for Clarification Company/Contractor Name"  Proposers must not communicate with any other personnel of UN Women regarding this RFP.  The e-mail address above is for clarifications ONLY.  IMPORTANT: Do not send or copy the e-mail address above while submitting a proposal. Doing so will disqualify your proposal.	
2.5	Pre-Proposal/Bid Meeting	<ul><li>☑ Not applicable</li><li>☐ Mandatory:</li><li>☐ Optional:</li></ul>	
3.9	Proposal Security	<ul> <li>□ Required</li> <li>☑ Not Required</li> <li>Proposal Security is not foreseen to be required by UN</li> <li>Women at this stage; however, UN Women reserve the rights</li> </ul>	



		to request a Performance Security from the successful bidder at any stage.
7.4	Performance Security	☐ Required ☐ Not Required Performance Security is not foreseen to be required by UN Women at this stage; however, UN Women reserve the rights to request a Performance Security from the successful proposer at any stage.
3.2	Waiver & Release of Indemnity (If there is a site visit/inspection)	<ul> <li>Not Required</li> <li>No site inspections/visits are necessary and therefore a waiver/release of indemnity is not required.</li> <li>□ Required</li> <li>Return this Waiver to UN Women in advance of the site inspection, to the contact below;</li> <li>email to:</li> </ul>

- 5. The proposer will be selected based on the Evaluation Methodology and Criteria indicated in Annex III.
- 6. This letter is not to be construed in any way as an offer to contract with your organization.

Yours sincerely,

Jamshed M. Kazi Country Representative UN Women Pakistan



# **Instructions to Proposers**

Instructions to Proposers available from this link:

http://www.unwomen.org/-/media/headquarters/attachments/sections/about%20us/procurement/un-womenprocurement-rfp-instructions-en.pdf?la=en&vs=3939



## **TERMS OF REFERENCE (TORs)**

Capacity Building of Government Officials and relevant Stakeholders on Gender Mainstreaming

Title:	Capacity Building of Government Officials and relevant Stakeholders on Gender Mainstreaming
Duration of assignment:	15 September 2019 to 31 <sup>st</sup> December 2019 (3.5 months)
Location:	Federal & KP
Type of contract:	Professional Services Agreement
Payment:	Upon submission of approved deliverables
Supervision:	UNWOMEN – KPMD Support Programme

#### **INTRODUCTION & BACKGROUND**

The United Nations Entity for Gender Equality and the Empowerment of Women (UN Women) strives to promote gender equality and women's human rights, to strengthen implementation of gender sensitive policy and legislation, and to eliminate all forms of violence against women. The strategy in Pakistan encompasses strengthening the capacity of government, non-governmental organizations and UN system to deliver on Pakistan's national and international commitments on gender equality and women's empowerment by ensuring that voices of women and human rights-based approach is integrated fully in the development agenda of the country.

UN Women launched its programme in Pakistan in 2007 following a request by the Government of Pakistan and the United Nations is now strategically positioned in this regard at both the national and provincial levels. In moving towards realization of gender equality and women's empowerment, UN Women provides support to innovative initiatives that promote women's human rights, with a special focus on their economic security, governance/political participation, freedom from violence, as well as preparedness and responding to humanitarian crises.

UN Women Pakistan's **Women's Economic Empowerment (WEE) Programme** has been supporting the implementation of national commitments and international frameworks around economic opportunities for women since 2007, and in particular supporting the development of provincial homebased workers' policies and laws to improve the working conditions of the many rural and urban women in Pakistan undertaking informal homebased work.

UN Women's main objective in the WEE area is to empower women to fully participate in economic life across all sectors and at all levels of economic activity so that they have better chances to earn higher incomes, have increased access and control over resources and have



greater security and protection from violence. The WEE programme interventions are aligned with UN Women's global strategic plan results and focus on economic empowerment of excluded women groups in the country.

To reaffirm its commitment to Gender Equality, Gender mainstreaming and supporting the relevant public stakeholders to develop gender analysis tools, capacity building of the partners and stakeholders has been a prominent component of its work. Placing women's rights at the centre of all its efforts, UN Women is working closely with national and provincial women machineries, especially Social Welfare Departments to develop their capacities in initiating, promoting and implementing pro-women policies, legislation and services. In Khyber Pakhtunkhwa (KP), UN Women is supporting the Government of KP's efforts to ensure that commitments on gender equality and gender mainstreaming translate into effective action in the province.

#### **JUSTIFICATION**

UN Women has launched its project in newly merged districts of KP to strengthen the institutional capacity of women development departments and government officials at provincial and districts level for imporved delivery on gender equality, gender sensitization and gender mainstreaming.

In this context, UN Women is seeking the services of a consultancy firm specialized in the area of gender mainstreaming to conduct trainings at Federal (Islamabad) and KP (Peshawar) level. Under the overall guidance of the Deputy Representative and direct supervision of the Head of Sub Office KP, the consultancy firm will complete the following assignment:

#### TASKS AND RESPONSIBILITIES

- a. Prepare an inception report, covering the background, objectives, methodological approach, detailed work plan and deliverables and share with UN Women for feedback and revision accordingly;
- b. Conduct a needs assessments for gender centric trainings in the context of newly merged districts.
- c. Based on the gaps identified in the need assessment, development of training modules comprising of training tools, pre and post training assessments and training curriculum, required for commencement of trainings.
- d. Conduct a two-days training on gender mainstreaming (including gender analysis tools development and reporting) for senior government officials;
- e. Conduct a two-days training on gender mainstreaming (including gender analysis tools development and reporting) for the staff of Social Welfare and Women Empowerment Department at



- f. Conduct a two-days training on gender mainstreaming (including gender analysis tools development and reporting) for relavant line depratments e.g. health, education, local governemt and non-governmental organisations.
- g. Develop a consolidated training package, bassed on learnings from the three trainings containing training modules with training material and final training report.

#### **DELIVERABLES**

Deliverable	Actions required	Timeline
Inception Report	An inception report within two weeks of signing of the contract along with detailed work plan.	September 30, 2019
Need Assessment Report	A need assessment report for all three trainings focusing different target audience (senior Govt officials, staff from Welfare & Women Economic departments, local and non govt organizations and line ministries).	October 15, 2019
Training Modules	Three different training modules on Gender Mainstreaming focusing different target audience	October 15, 2019
Training on gender	Training delivery	October 30, 2019
mainstreaming for senior government officials at Federal level	Training report	
Training on gender mainstreaming for the staff of Social Welfare and Women	Training delivery	November 1st - November 15, 2019
Empowerment Departments	Training report	
Training on gender mainstreaming for relavant line departments (Health, Education, local and non	Training delivery	November 16 - November 30, 2019
government organizations)	Training report	
Final Training package	Consolidated report must cover;	December 31,2019
	<ul> <li>Pre and post-test assessment analysis</li> </ul>	



•	Final training modulesincorporating learnings from the trainings conducted. Importance of the trainings for the targeted groups A summary of training findings to be presented to donor	
•	Training report compiled Pictures & Videos of all three trainings	

The Consultancy firm will submit the deliverables in hard and soft copies to UN Women, in print ready version (with designing, editing and formatting professionally completed).

Prior to the finalization and final submission of the deliverables, the firm will submit the draft report of deliverables to UN Women for review and incorporate all feedback from UN Women in the final version that will be submitted for approval.

#### **INPUTS**

UN Women will provide the background information/ material, feedback and technical inputs to accomplish this assignment.

All training logistics arrangements will be done by UNWOMEN

#### TIME LINE

15 September 2019 to 31<sup>st</sup> December 2019 (3.5 months)

#### **PAYMENT SCHEDULE**

Payment will be made as per following four instalments:

20%	upon approval of inception report, work plan and need assessment
	report
20%	upon completion and acceptance of first training report
20%	upon completion and acceptance of second training report
20%	upon completion and acceptance of third training report
20%	upon the submission of final consultancy report

#### **COMPETENCY AND EXPERTISE REQUIREMENTS**

The firm should meet the following requirements:

- Must have a competent gender balanced team having command over the subject matter.
   Curriculum Vitaes of team members to be submitted with the proposal;
- International organizations/ academic institutions are also eligible to apply if they can show strong partnerships with local organizations;
- The firm must have a specialized demonstrated expertise in developing gender training and capacity building initiatives.



- Must have work experience of KP, especially with provincial and local government bodies;
- Proven track record of undertaking similar successful assignments including experience in training at the local level specifically on gender issues in context of merged distrcits
- Excellent communication and writing skills in English and Urdu.
- Familiarity with local language is an asset.
- Knowledge about socio-cultural dynamics of merged district of KP
- Readiness to deliver as per the required timeframes having more than one team of trainers to conduct trainings simultaneously would be an asset.

#### FORMAT OF THE BID SUBMISSION

The firm is required to submit separate proposals (both financial and technical).

#### Technical Proposal:

- Letter of application
- Company profile for consultancy firm, CVs of team members to be engaged in the assignement
- Track record and experience

#### **Financial Proposal**

A separate financial proposal as per the payment schedule given above.



#### **EVALUATION METHODOLOGY AND CRITERIA**

#### 1. Preliminary Evaluation

The preliminary evaluation is done to determine whether the offers meet the administrative requirements and Eligibility Criteria of the RFP. The standard eligibility criteria for suppliers wishing to engage in a contract are laid out below. Further information on doing business with UN Women/ how to become UN Women vendor can be found on <u>UN Women's website</u>.

**Legal Capacity**: Bidders may be a private, public or government-owned legal entity or any association with legal capacity to enter into a binding Contract with the United Nations Entity for Gender Equality and the Empowerment of Women (UN Women).

**Conflict of Interest**: Bidders must disclose any actual or potential conflict of interest and they shall be deemed ineligible for this procurement process unless such conflict of interest is resolved in a manner acceptable to UN Women. Conflict of interest is present when:

- A Bidder has a close business or family relationship with a UN Women personnel who: (i)
  are directly or indirectly involved in the preparation of the bidding documents or
  specifications of the contract, and/or the bid evaluation process of such contract; or (ii)
  would be involved in the implementation or supervision of such contract;
- A Bidder is associated, or has been associated in the past, directly or indirectly, with a firm
  or any of its affiliates which have been engaged by UN Women to provide consulting
  services for the preparation of the design, specifications, Terms of Reference, and other
  documents to be used for the procurement of the goods, services or works required in
  the present procurement process;
- A Bidder has an interest in other bidders, including when they have common ownership and/or management. Bidders shall not submit more than one bid, except for alternative offers, if permitted. This will result in the disqualification of all bids in which the Bidder is involved. This includes situations where a firm is the Bidder in one bid and a subcontractor on another; however, this does not limit the inclusion of a firm as a subcontractor in more than one bid.

Failure to disclose any actual or potential conflict of interest may lead to the Bidder being sanctioned further by UN Women.



**Ineligibility Lists**: A Bidder shall not be eligible to submit an offer if and when at the time of quotation submission, the Bidder:

- is included in the Ineligibility List, hosted by <u>UNGM</u>, that aggregates information disclosed by Agencies, Funds or Programs of the UN System;
- is included in the <u>Consolidated United Nations Security Council Sanctions List</u>, including the <u>UN Security Council Resolution 1267/1989 list</u>;
- is included in any other Ineligibility List from a UN Women partner and if so listed in the RFP Instructions;
- is currently suspended from doing business with UN Women and removed from its vendor database(s).

**Code of Conduct**: All Bidders are expected to embrace the principles of the <u>United Nations Supplier Code of Conduct</u>, reflecting the core values of the Charter of the United Nations. UN Women also expects all its suppliers to adhere to the principles of the <u>United Nations Global Compact</u> and recommends signing up to the <u>Women's Empowerment Principles</u>.

#### Other Formal Requirements:

- Offers are signed by an authorized party, including Power of Attorney if stipulated;
- Bid security (format, amount and duration) are included, if requested;
- The offer is submitted as per the instructions to proposers ref: 4.1 and detailed in the Proposal Instruction Sheet above;
- The offer is valid;
- The offer is complete and eligible.
- **2. Cumulative Analysis Methodology:** A proposal is selected on the basis of *cumulative analysis*; the total score is obtained by combining technical and financial attributes.

A two-stage procedure will be utilized in evaluating the proposals; the technical proposal will be evaluated with a minimum pass requirement of [70%] of the obtainable [700] points assigned for technical proposal. A proposal shall be rejected at this stage if it fails to achieve the minimum technical threshold of [70%] of the obtainable score of [700] points prior to any price proposal being opened and compared. The financial proposal will be opened only for those entities whose technical proposal achieved the minimum technical threshold of [70%] of the obtainable score of [700] points and are determined to be compliant. Non-compliant proposals will not be eligible for further consideration.



The total number of points ("maximum number of points") which a firm/institution may obtain for its proposal is as follows:

Technical proposal: 700 points

Financial proposal: 300 points

Total number of points: 1000 points

#### **Evaluation of financial proposal:**

In this methodology, the maximum number of points assigned to the financial proposal is allocated to the lowest price proposal. All other price proposals receive points in inverse proportion.

A formula is as follows:

 $p = y (\mu/z)$ 

Where:

p = points for the financial proposal being evaluated

y = maximum number of points for the financial proposal

 $\mu$  = price of the lowest priced proposal

z = price of the proposal being evaluated

The contract shall be awarded to the proposal obtaining the overall highest score after adding the score of the technical proposal and the financial proposal.

#### **Evaluation of technical proposal:**

The technical proposal is evaluated and examined to determine its responsiveness and compliancy with the requirements specified in this solicitation documents. The quality of each technical proposal will be evaluated in accordance with the following technical evaluation criteria and the associated weighting (total possible value of [700] points):

1.0 Exper	Points	
Expertise of organization submitting proposal		obtainable
1.1	Organizational Architecture	40
1.2	<ul> <li>Adverse judgments or awards:</li> <li>The proposer is in sound financial condition based on the financial documentation and information furnished in their proposal which should not show any financial concerns, such as negative net worth, bankruptcy proceedings, insolvency, receivership, major litigation, liens, judgments or bad credit or payment history.</li> </ul>	30



	<ul> <li>The proposer has not declared bankruptcy, are not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against them that could impair their operations in the foreseeable future.</li> </ul>	
1.3	General Organizational Capability which is likely to affect performance (i.e. size of the organization, strength of management support)	30
1.4	Extent to which any work would be subcontracted (subcontracting carries additional risks which may affect delivery, but properly done it offers a chance to access specialized skills.)	50
1.5	Quality assurance procedures, warranty	30
1.6	Relevance of:  - Specialized Knowledge  - Experience on Similar Programme / Projects  - Experience on Projects in Pakistan (specifically in KP province)  Work for another UN agencies/ major multilateral/ or bilateral programmes	170
		350
-	sed Work Plan and Approach methodology	Points obtainable
2.1	Analysis Approach, Methodology- including Proposer's understanding of UN Women's work, adherence to procurement principles and respond to all the requirements listed in the TOR.	150
2.2	Management Services – Timeline and deliverables.	30
2.3	Environmental Considerations:  Compliance Certificates, Accreditations, Markings/Labels, and other evidences of the Bidder's practices which contributes to the ecological sustainability and reduction of adverse environmental impact (e.g. use of non-toxic substances, recycled raw materials, energy-efficient equipment, reduced carbon emission, etc.), either in its business practices or in the goods it manufactures.	20
		200
3.0 Resou Qualificat	Points obtainable	
3.1	Composition of the team proposed to provide, and the work tasks (including supervisory)  Curriculum vitae of the proposed team that will be involved either full or part time	150
		150

A proposal shall be rejected at this stage if it fails to achieve the minimum technical threshold of [70%] of the obtainable score of [700] points for the technical proposal.





### FORMAT OF TECHNICAL PROPOSAL

Technical Proposals not submitted in this format may be rejected.

Financial Proposals must be submitted in a separate envelope or attached in a separate email to a different e-mail address where electronic submission is required.

Proposer is requested to include a *[one/half/quarter]* page value statement indicating why they are most suitable to carry out the assignment.

Name of Proposing Organization:	
Country of Registration:	
Type of Legal entity:	
Name of Contact Person for this Proposal:	
Address:	
Phone:	
E-mail:	

#### Section 1.0: Expertise and Capability of Proposer

#### 1.1 Organizational Architecture

- Background: Provide a brief description of the organization submitting the proposal, including if relevant the year and country of incorporation, types of activities undertaken, and approximate annual revenue.
- Financial capacity: The Proposer shall demonstrate its financial capacity and reliability with regard
  to the requirements of the Terms of Reference, which can be established by supporting
  documentation including for example the most recent Audited Financial Statements duly certified
  by a public accountant.

[Request for financial capacity of intuition should depend on the nature/complexity of the work, as defined in the TOR]

#### 1.2 Adverse judgments or awards

• Include reference to any adverse judgment or award.



#### 1.3 General Organizational Capability

- Outline General Organizational Capability which is likely to affect performance (i.e. size of the organization, strength of project management support e.g. project management controls, global networking, financial stability).
- Include a description of past and present experience and relationships that have a direct relationship
  to the performance of the TOR. Include relevant collaborative efforts the organization may have
  participated in.
- Explain any partnerships with local or other organizations relevant to the performance of the TOR.
   Special attention should be given to providing a clear picture of roles, responsibilities, reporting lines and accountability. Letters of commitment from partners and an indication of whether some or all have worked together previously.

#### 1.4 Subcontracting

 Explain whether any work would be subcontracted, to whom, how much percentage of the work, the rationale for such, and the roles of the proposed sub-contractors. Special attention should be given to providing a clear picture of the role of roles, responsibilities, reporting lines and accountability.

#### 1.5 Quality assurance procedures, risk and mitigation measures

Describe the potential risks for the performance of the TOR that may impact achievement and timely
completion of expected results as well as their quality. Describe measures that will be put in place
to mitigate these risks. Provide certificate (s) for accreditation of processes, policy e.g. ISO etc.

#### 1.6 Relevance of Specialized Knowledge and Experience on Similar Projects

- Detail any specialized knowledge that may be applied to performance of the TOR. Include experiences in the region.
- Describe the experience of the organization performing similar goods/services/works. Experience with another UN organizations/ major multilateral / or bilateral programmes is highly desirable.
- Provide at least 3 references

1 Tovide de lease 5 Telefences					
Project	Client	Contract Value	Period of	Role in relation to	Reference
			performa	undertaking the	Contact Detail
			nce	goods/services/works	(Name, Phone
			(from/to)		Email)
1-					
2-					
3-					

#### Section 2.0: Proposed Work Plan and Approach

#### 2.1 Analysis approach, methodology

- Provide a description of the organization's approach, methodology, and timeline for how the organization will achieve the TOR.
- Explain the organization's understanding of UN Women's needs for the goods/services/works.
- Identify any gaps/overlaps in UN Women's coverage based on the information provided.



- Describe how your organization will adhere to UN Women's procurement principles in acquiring services on behalf of UN Women. UN Women's general procurement principles:
  - a) Best Value for money
  - b) Fairness, integrity and transparency
  - c) Effective competition
  - d) The best interests of UN Women

#### 2.2 Management - timeline, deliverables and reporting

 Provide a detailed description of how the management for the requested goods/services/works will be implemented in regard to the TOR

#### 2.3 Environment-related approach to the service/work required

Please provide a detailed description of the methodology for how the organization/firm will achieve
the Terms of Reference of the project, keeping in mind the appropriateness to local conditions and
project environment.

#### Section 3.0: Resource Plan, Key Personnel

#### 3.1 Composition of the team proposed to perform TOR, and the work tasks (including supervisory)

Describe the availability of resources in terms of personnel and facilities required for the TOR. Describe the structure of the proposed team/personnel, and the work tasks (including supervisory) which would be assigned to each. An organigram illustrating the office location (city and country), reporting lines, together with a description of such organization of the team structure, should be submitted.

#### 3.2 Profile on Gender Equality

- Proposer is strongly encouraged to include information regarding the percentage of women: (1) employed in the Proposer's organization, (2) in executive and senior positions, and (3) shareholders. While this will not be a factor of evaluation, UN Women is collecting this data for statistical purposes in support of its mandate to promote gender equality and women's empowerment.
- Proposers are also invited to: (1) become a signatory to the <u>Women Empowerment Principles</u> (if more than 10 employees) <a href="http://weprinciples.org/Site/PrincipleOverview">http://weprinciples.org/Site/PrincipleOverview</a>; or (2) sign the Voluntary Agreement to Promote Gender Equality and Women's Empowerment (if less than 10 employees). Good practices of gender-responsive companies can be found <a href="http://weprinciples.org/Site/CompaniesLeadingTheWay/">http://weprinciples.org/Site/CompaniesLeadingTheWay/</a>

Provide Curriculum vitae of the proposed personnel that will be involved either full time or part time.

Highlight the relevant academic qualifications, specialized trainings and pertinent work experience.

**Substitution** of key personnel shall only be permitted in accordance with section 2.4 of the General Conditions of Contract.

Please use the format below, with each CV no more than THREE pages in length.



## **Sample CV template:** [Adjust per needs]

Name:				
Position for this Assignm	ent:			
Nationality:				
Language Skills:				
Educational and other				
Qualifications				
Employment Record: [Inse	ert details of as many other a	ppropriate records as necessary]		
From [Year]: To	o [Year]:			
Employer:				
Positions held:				
Relevant Experience (From most recent; Among the assignments in which the staff has been involved, indicate the following information for those assignments that best illustrate staff capability to handle the tasks listed under the TOR) [Insert details of as many other appropriate assignments as necessary]				
Period: From - To	Name of	Job Title, main project features, and		
	project/organization:	Activities undertaken		
References (minimum (Name/Title/Organization/Contact Information – Phone; Email)  3)				



#### FORMAT OF FINANCIAL PROPOSAL

The financial proposal must be prepared as a separate PDF file from the rest of the RFP response as indicated in Clause 3.4.1 of the Instruction to Proposers. The components comprising the total price must provide sufficient detail to allow UN Women to determine compliance of proposal with requirements as per TOR of this RFP. The proposer shall include a complete breakdown of the cost elements associated with each line item and those costs associated with any proposed subcontract/sub-awards (separate breakdown) for the duration of the contract. Provide separate figures for each functional grouping or category.

Estimates for cost-reimbursable items, if any, such as travel, and out-of-pocket expenses should be listed separately.

In case of an equipment component to the service provided, the financial proposal should include figures for both purchase and lease/rent options. UN Women reserves the option to either lease/rent or purchase outright the equipment through the contractor.

In addition, the financial proposal must include, but not necessarily be limited to, the following documents:

- 1. A summary of the price in words and figures
  - **i. Price breakdown:** The price must cover all the services to be provided and must itemize the following:
    - a. An all-inclusive fee rate per working day for each expert to be assigned to the team. The fee rate must include remuneration of each expert, all administrative costs of employing the expert and the margin covering the proposer's overhead and backstopping facilities.
    - b. An all-inclusive daily subsistence allowance (DSA) rate (otherwise known as a "per diem rate") for every day in which the experts shall be in the field for purposes of the assignment.
    - c. An all-inclusive amount for necessary international travel and related expenses by the most appropriate means of transport and the most direct economy class practicable route. The breakdown shall indicate the number of round trips per team member.
    - d. An all-inclusive amount for local travel, if applicable.
    - e. If applicable, other costs required for purposes of the assignment not covered in the foregoing or beneath paragraphs such as communication, printing and dispatching of reports to be produced during the assignment, rental and freight of any instruments or



equipment required to be provided by the proposer for the purposes of the services, office accommodation, investigations, surveys, etc.

- f. Summary of total cost for the services proposed.
- **ii. Schedule of payments:** Proposed schedule of payment might be expressed by the proposer, and payment will be made by UN Women in the currency of the proposal. The payment schedule must be linked to the delivery of the outputs specified in your technical component.

In case two (2) proposals are evaluated and found to be equal in terms of technical competency and price, UN Women will award contract to the company that is either women-owned or has women in the majority in support of UN Women's core mandate. In the case that both companies are women-owned or have women in the majority, UN Women will request best and final offer from both proposers and shall make a final comparison of the competing proposers.

A. Cost Breakdown per Deliverables

	Deliverables	Percentage of Total Price	Price (Lump Sum, All Inclusive)	Delivery time/time period (if applicable)
1	Comprehensive Reprot			
2	Orientation & Sensitization session			
	Total	100%	PKR	

[OR]

#### B. Cost Breakdown by Resources

The proposers are requested to provide the cost breakdown for the above given prices for each deliverable based on the following format. UN Women shall use the cost breakdown in order to assess value for money as well as the calculation of price in the event that both parties agreed to add new deliverables to the scope of services.

Description	Quantity	Number of Unit	Unit Cost (PKR)	Total Cost (PKR)
Team Leader	1 person	Day/week/month		
Team Member	XX person	Day/week/month		
Operational cost				



Please detail the following:			
<ol> <li>Estimated return tickets for travel (if any)</li> <li>Accommodation and other expenses away from home (if any)</li> <li>Local transportation</li> </ol>	1 lump sum 1 lump sum		
<ol> <li>Any relevant overhead costs (report preparation, communication, stationary, etc.)</li> </ol>	1 lump sum		
Technical assistance and capability building (training, working group meeting, workshop)	1 lump sum		
Publication (seminar/launching of the report, printing, etc.)			
TOTAL			

[Note: This spreadsheet should be accompanied by a short narrative summary that explains the figures supplied and that adds any relevant information that has been used to make the calculations.]

Signature of Financial Proposal
The Financial Proposal should be authorized and signed as follows:
"Duly authorized to sign the Proposal for and on behalf of
(Name of Organization)
Signature/Stamp of Entity/Date
Name of representative:
Address:
Telephone:
Email:



#### PROPOSAL SUBMISSION FORM

[The proposer shall fill in this form in accordance with the instructions indicated. No alterations to its format shall be permitted and no substitutions shall be accepted.]

To: [insert UN Women Date: [insert date of Proposal Submission]

Address, City, Country]

We, the undersigned, declare that:

- (a) We have examined and have no reservations to the Proposal Solicitation Documents;
- (b) We offer to supply in conformity with the Proposal Solicitation Documents the following [Title of goods/services/works] and undertake, if our proposal is accepted, to commence and complete delivery of all services specified in the contract within the time frame stipulated.
- (c) We ensure any due diligence regarding the legal review and ability to be compliant to all contract terms and conditions has been undertaken prior to the submission of our offer. Submission of this offer is confirmation of accepting a UN Women contract included herein.
- (d) We offer to supply for the sum as may be ascertained in accordance with the Financial Proposal submitted in accordance with the instructions under the Proposal Instruction Sheet;
- (e) Our proposal shall be valid for a period of [\_\_\_] days from the date fixed for opening of proposals in the Request for Proposal, and it shall remain binding upon us and may be accepted at any time before the expiration of that period;
- (f) If our proposal is accepted, we commit to obtain a performance security with the instructions under the Proposal Instruction Sheet;
- (g) We, including any subcontractors or suppliers for any part of the contract, have nationality from countries\_\_\_\_\_\_[insert the nationality of the proposer, including that of all parties that comprise the proposer]
- (h) We have no conflict of interest in accordance with Clause 1.2 (Eligible Proposers) of the RFP Instructions to Proposers;
- (i) Our firm, its affiliates or subsidiaries—including any subcontractors or suppliers for any part of the contract—has not been declared ineligible by UN Women, in accordance with Clause 1.2 (Eligible Proposers) of the RFP Instructions to Proposers;
- (j) We understand that you are not bound to accept the lowest evaluated proposal or any other proposal that you may receive.

Signed:	[insert signatur	_ [insert signature of person whose name and capacity are shown]			
In the capacity of _	[insert legal cap	[insert legal capacity of person signing this form]			
Name:	[insert complete nai	me of person signing t	the Proposal Submission Form]		
Duly authorized to proposer]	o sign the proposal for	and on behalf of: $\_$	[insert complete name of		
Dated on	day of		[insert date of signing]		



#### **VOLUNTARY AGREEMENT**

# Voluntary Agreement to Promote Gender Equality and Women's Empowerment Between

(Name of the Contractor)

#### And

#### The United Nations Entity for Gender Equality and the Empowerment of Women

The United Nations Entity for Gender Equality and the Empowerment of Women, a composite entity of the United Nations established by the United Nations General Assembly by its resolution 64/289 of 2 July 2010 (hereinafter referred to as "UN Women") strongly encourages (Name of the Contractor) (hereinafter referred to as the "Contractor") to partake in achieving the following objectives:

☐ Acknowledge values & principles of gender equality and women's empowerment;
$\hfill\square$ Provide information and statistical data (that relates to policies and initiatives that promote
gender equality and women empowerment), upon request;
$\hfill\Box$ Participate in dialogue with UN Women to promote gender equality and women's
empowerment in their location, industry and organization;
☐ Establish high-level corporate leadership for gender equality;
$\hfill\Box$ Treat women and men fairly at work and respect and support human rights and non-
discrimination;
$\square$ Ensure health, safety and wellbeing of all women and men workers;
$\ \square$ Promote education, training and professional development for women;
$\hfill\square$ Implement enterprise development, supply chain and marketing practices that empower
women;
$\square$ Promote equality through community initiatives and advocacy;
$\square$ Measure and publicly report on progress to achieve gender equality.
On behalf of the contractor:
Name :, Title :
Address :
Signature :
Date:



# UN WOMEN MODEL FORM OF CONTRACTS AND GENERAL CONDITIONS OF CONTRACTS

[Note to Proposers]

 $\frac{http://www.unwomen.org/en/about-us/procurement/contract-templates-and-general-conditions-of-contract}{general-conditions-of-contract}$ 



# JOINT VENTURE/CONSORTIUM/ASSOCIATION INFORMATION FORM

(to be completed and returned with your technical proposal)

JV / Consortium/ Association Information					
Name of leading partner (with authority to bind the JV, Consortium/Association during the Bidding process and, in the event a Contract is awarded, during contract execution)	[insert name, address, telephone/fax or cell number, and the e-mail address]				
JV's Party Legal Name:	[insert JV's Party legal name] {Attach original copy of document of incorporation/registration of the JV, in accordance with Clause 3 (Eligible Bidders)				
JV's Party Country of Registration:	[insert JV's Party country of registration]				
JV's Party Year of Registration:	[insert JV's Part year of registration]				
JV's Party Legal Address in Country of Registration:	[insert JV's Party legal address in country of registration]				
Consortium/Association's names of each partner/authorized representative and contact information					
Name of partner:	Name of partner:				
Address :	Address :				
Phone Number(s) :	Phone Number(s) :				
Email Address(es):	Email Address(es):				
Name of partner:	Name of partner:				
Address :	Address :				
Phone Number(s) :	Phone Number(s) :				
Email Address(es) :	Email Address(es) :				



	Attached are copies of original documents of:  [check the box(es) of the attached original documents]
Consortium/Association Agreement	☐ Articles of Incorporation or Registration of firm named in 2, above, in accordance with Clause 3 (Eligible Bidders).
	☐ JV Agreement, or letter of intent to enter into such an Agreement, signed by the legally authorized signatories of all the parties
Signatures of all partners/authorized representative	ves:
	t is awarded, all parties of the Joint Venture, or verally liable to UN Women for the fulfilment of
Name of partner:	Name of partner:
Signature:	Signature:
Date:	Date:
Name of partner:	Name of partner:
Signature:	Signature:
Date:	Date:



## **GENERAL CONDITIONS OF CONTRACT**

The General Conditions of Contracts can be accessed by the proposer by clicking on the below link.

 For Goods and Services, available from this link: <a href="http://www.unwomen.org/~/media/CommonContent/Procurement/UNwomen-GeneralConditionsOfContract-MixedGoodsServices-en.pdf">http://www.unwomen.org/~/media/CommonContent/Procurement/UNwomen-GeneralConditionsOfContract-MixedGoodsServices-en.pdf</a>



# **SUBMISSION CHECKLIST**

For submissions by courier mail/hand delivery:

Outer envelope containing the following forms:			
Proposal Submission Form			
Joint Venture Form (if a joint venture)			
<ul> <li>Voluntary Agreement to Promote GE &amp; WE (Voluntary)</li> </ul>			
Proposal Security Form (if required)			
Performance Security Form (if required)			
First inner envelope containing:			
Technical Proposal			
Second inner envelope containing:			
Financial Proposal			

Please check-off to confirm the below:			
MODEL FORM OF CONTRACT HAS BEEN READ AND UNDERSTOOD			
THE GENERAL CONDITIONS OF THE CONTRACT HAVE BEEN READ,			
UNDERSTOOD, DULY REVIEWED BY A LEGAL ENTITY FOR MY			
ORGANIZATION'S ABILITY TO COMPLY AND ACCEPT ALL TERMS.			